HOUSE COMMITTEE AMENDMENTS

Amendments proposed by House Committee on Retirement to Original House Bill No. 1337 by Representative Robideaux

1 <u>AMENDMENT NO. 1</u>

- 2 On page 1, line 2, after "reenact" delete "R.S. 11:203," and insert "R.S. 11:62(4), (5)(a) and
- 3 (c)and (10), 203,"
- 4 <u>AMENDMENT NO. 2</u>
- 5 On page 1, line 5, after "1141(A)" insert a comma "," and delete "and (C)(1)(a),"
- 6 AMENDMENT NO. 3
- 7 On page 1, line 8, change "R.S. 11:62(14)," to "R.S. 11:62(5)(g)"
- 8 AMENDMENT NO. 4
- 9 On page 1, line 12, after "comprised of" delete the remainder of the line and insert "R.S.
- 10 11:1345.1 through 1345.9,"
- 11 AMENDMENT NO. 5
- 12 On page 2, line 5, after "Section 1." delete "R.S. 11:203," and insert "R.S. 11:62(4), (5)(a)
- 13 and (c) and (10), 203,"
- 14 AMENDMENT NO. 6
- On page 2, line 7, after "1141(A)" insert a comma "," and delete "and (C)(1)(a)"
- 16 <u>AMENDMENT NO. 7</u>
- 17 On page 2, line 11, change "11:62(14)," to "11:62(5)(g),"
- 18 <u>AMENDMENT NO. 8</u>
- On page 2, line 15, after "comprised of" delete "R.S. 11:1351 through 1359" and insert
- 20 "R.S. 11:1345.1 through 1345.9"
- 21 AMENDMENT NO. 9
- 22 On page 2, delete lines 20 through 27 in their entirety and insert the following:
- "(4) Louisiana School Employees' Retirement System = 7.5% :
- 24 (a) Employed on or before December 31, 2010 7.5%
- 25 (b) Employed on or after January 1, 2011 8%
- 26 (5) Louisiana State Employees' Retirement System:
- 27 (a) Judges, court officers, the governor, lieutenant governor and legislators
- 28 - 11.5%. <u>:</u>
- 29 (i) Employed on or before December 31, 2010 11.5%
- 30 (ii) Employed on or after January 1, 2011 8%
- 31
- 32 (c) Clerk of the House and Secretary of the Senate = 9.5%. :
- 33 <u>(i) Employed on or before December 31, 2010 9.5%</u>
- 34 (ii) Employed on or after January 1, 2011 8%

1	* * *
2	(g) "Members" of the Hazardous Duty Services Plan, as defined in R.S.
3	11:612 - 9.5%.
4	* * *
5	(10) State Police Pension and Retirement System = 8.5%.
	· · · · · · · · · · · · · · · · · · ·
6	(a) Employed on or before December 31, 2010 - 8.5%
7	(b) "Members" of the New State Police Retirement Plan as defined in R.S.
8	<u>11:1345.2 - 9.5%</u> "
9	AMENDMENT NO. 10
1.0	
10	On page 6, line 2, after "be" delete the remainder of the line in its entirety and at the
11	beginning of line 3, delete "or incapacitated" and insert in lieu thereof "totally and
12	permanently disabled"
13	AMENDMENT NO. 11
14	On page 6, line 4, after "nature," insert "or totally disabled other than in the performance of
15	his duties,"
16	AMENDMENT NO. 12
17	On page 6, line 5, after "11:617" delete "(A)"
18	AMENDMENT NO. 13
10	THALL TO TO
19	On page 6, line 6, after "disability" delete "or survivors' "
1)	on page of the of arter disability defete of survivors
20	AMENDMENT NO. 14
20	AMENDMENT NO. 14
21	On many 6 line 20 often "he" delete "eithen totally on montially" and insent "totally and
21	On page 6, line 29, after "be" delete "either totally or partially" and insert "totally and
22	permanently"
22	AMENDMENT NO. 15
23	AMENDMENT NO. 15
2.4	
24	On page 7, line 2, after "service," delete the remainder of the line in its entirety and delete
25	line 3 in its entirety
26	AMENDMENT NO. 16
27	On page 11, line 11, after " <u>December</u> " change " <u>21,</u> " to " <u>31,</u> "
28	AMENDMENT NO. 17
29	On page 11, delete lines 24 through 29 in their entirety and insert the following:
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30	"(2)(a) Any member hired on or after July 1, 2006, shall be eligible for
31	retirement if he has ten years or more of service, at age sixty or thereafter.
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32	(b) Except for members of the Hazardous Duty Services Plan, as defined in
33	R.S. 11:612, any member whose first employment making him eligible for
34	membership began on or after January 1, 2011, including any judge, court officer,
35	governor, lieutenant governor, clerk or sergeant-at-arms of the House of
36	Representatives, secretary or sergeant-at-arms of the Senate, or state treasurer, shall
37	be eligible for retirement if he has:
38	(i) Five years or more of service, at age sixty or thereafter.
39	(ii) Twenty years of service credit at any age, exclusive of military service
40	and unused annual and sick leave, but any person retiring under this Item shall have
41	his benefit, inclusive of military service credit and allowable unused annual and sick
42	leave, actuarially reduced from the earliest age that he would normally become

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1 2 3 4 5	eligible for a regular retirement benefit under Item (i) of this Subparagraph if he had continued in service to that age. Any employee who elects to retire under the provisions of this Item shall not be eligible to participate in the Deferred Retirement Option Plan provided by R.S. 11:447 or the Initial Benefit Option provided by R.S. 11:446."
6	AMENDMENT NO. 18
7	On page 15, line 27, after "11:617" delete "(A)"
8	AMENDMENT NO. 19
Q	On page 17 delete lines 23 through 25 in their entirety and insert the following:

On page 17, delete lines 23 through 25 in their entirety and insert the following:

10	"(2)(a) Benefits shall cease upon remarriage, and the surviving spouse shall
11	be liable to the system for repayment of any survivor benefits received subsequent
12	to his remarriage. The surviving spouse shall notify the system in writing within
13	thirty days of his remarriage. Failure to provide such notice shall constitute fraud for
14	<u>purposes of R.S. 11:543.</u>
15	(b) Benefits shall resume upon a subsequent divorce or death of a new
16	spouse.
17	(c) Notwithstanding the provisions Subparagraph (a) of this Paragraph, if the
18	member was eligible to retire on the date of his death, benefits shall not cease upon
19	remarriage."

20 AMENDMENT NO. 20

21 On page 18, delete lines 22 through 24 in their entirety and insert the following:

22	"(2)(a) Benefits shall cease upon remarriage, and the surviving spouse shall
23	be liable to the system for repayment of any survivor benefits received subsequent
24	to his remarriage. The surviving spouse shall notify the system in writing within
25	thirty days of his remarriage. Failure to provide such notice shall constitute fraud for
26	purposes of R.S. 11:543.
27	(h) Danafita shall masuma uman a subsequent dividuo on death of a new

- 27 (b) Benefits shall resume upon a subsequent divorce or death of a new 28 spouse.
- 29 (c) Notwithstanding the provisions of Subparagraph (a) of this Paragraph, if 30 the member was eligible to retire on the date of his death, benefits shall not cease 31 upon remarriage."

32 AMENDMENT NO. 21

- On page 19, line 13, after "under" delete "Louisiana" 33
- 34 AMENDMENT NO. 22
- On page 19, line 18, after "all" delete "survivor" 35

36 AMENDMENT NO. 23

- 37 On page 19, line 20, after "payment of" delete the remainder of the line and insert the
- 38 following:
- 39 "benefits. If the trust terminates under the terms of the trust prior to the death of the 40 child, then benefits shall be payable as otherwise provided under this Subsection. 41 The trustee of the trust shall immediately notify the system in writing of the death

of the child." 42

- 1 AMENDMENT NO. 24
- 2 On page 25, delete line 29 in its entirety and insert "(2) Twelve years or more of service, at
- 3 age fifty-five or thereafter."
- 4 <u>AMENDMENT NO. 25</u>
- 5 On page 26, delete lines 1 through 9 in their entirety and insert in lieu thereof:
- 6 "(3) Twenty years of service credit at any age, exclusive of military service 7 and unused annual and sick leave, but any person retiring under this Paragraph shall 8 have his benefit, inclusive of military service credit and allowable unused annual and 9 sick leave, actuarially reduced. Any member retiring under this Paragraph who is 10 in state service at the time of his retirement shall have his benefit actuarially reduced 11 from the earliest age that he would normally become eligible for a regular retirement benefit under Paragraph (1) or (2) of this Subsection if he had continued in service 12 13 to that age. Any member retiring under this Paragraph who is out of state service at 14 the time of his retirement shall have his benefit actuarially reduced from the earliest 15 age that he would normally become eligible for a regular retirement benefit under 16 Paragraph (1) or (2) of this Subsection based upon his years of service as of the date of retirement. Any employee who elects to retire under the provisions of this 17 Paragraph shall not be eligible to participate in the Deferred Retirement Option Plan 18 provided by R.S. 11:447 or the Initial Benefit Option provided by R.S. 19 20 11:446(A)(5)."
- 21 <u>AMENDMENT NO. 26</u>
- On page 27, between lines 16 and 17 insert:
- "D. The provisions of R.S. 11:461(B)(4) shall apply to members."
- 24 AMENDMENT NO. 27
- 25 On page 30, delete lines 15 and 16 in their entirety and insert the following:
- 26 "(a) Has attained the age of sixty years and has credit for five years of accredited service.
- 28 (b) Has twenty years of service credit at any age, exclusive of military 29 service and unused annual and sick leave, but any person retiring under this 30 Subparagraph shall have his benefit, inclusive of military service credit and 31 allowable unused annual and sick leave, actuarially reduced from the earliest age that he would normally become eligible for a regular retirement benefit under 32 33 Subparagraph (a) of this Paragraph if he had continued in service to that age. Any 34 member who elects to retire under the provisions of this Subparagraph shall not be 35 eligible to participate in the Deferred Retirement Option Plan provided by R.S.
- 36 <u>11:786 or the Initial Lump-Sum Benefit option provided by R.S. 11:783.</u>"
- 37 AMENDMENT NO. 28
- On page 37, line 4, after "for" and before "years" change "ten" to "five"
- 39 AMENDMENT NO. 29
- 40 On page 37, delete lines 12 through 21 in their entirety
- 41 <u>AMENDMENT NO. 30</u>
- 42 On page 44, at the end of line 23, change "<u>R.S. 11:1357</u>" to "<u>R.S. 11:1345.7</u>"

- 1 AMENDMENT NO. 31
- 2 On page 51, at the beginning of line 17, change "<u>§1351.</u>" to "<u>§1345.1.</u>"
- 3 AMENDMENT NO. 32
- 4 On page 52, at the beginning of line 1, change "<u>§1352.</u>" to "<u>§1345.2.</u>"
- 5 <u>AMENDMENT NO. 33</u>
- 6 On page 53, line 3, delete "Louisiana State Employees' " and insert "State Police Pension
- 7 <u>and</u>"
- 8 <u>AMENDMENT NO. 34</u>
- 9 On page 53, at the beginning of line 4, change "<u>§1353.</u>" to "<u>§1345.3.</u>"
- 10 AMENDMENT NO. 35
- 11 On page 53, at the beginning of line 9, change "<u>§1354.</u>" to "<u>§1345.4.</u>"
- 12 AMENDMENT NO. 36
- On page 53, delete line 12 in its entirety and insert "B. Twelve years or more of service, at
- 14 <u>age fifty-five or thereafter.</u>"
- 15 <u>AMENDMENT NO. 37</u>
- On page 53, at the beginning of line 21, change "<u>§1355.</u>" to "<u>§1345.5.</u>"
- 17 <u>AMENDMENT NO. 38</u>
- On page 53, at the beginning of line 25, change "<u>§1356.</u>" to "<u>§1345.6.</u>"
- 19 AMENDMENT NO. 39
- 20 On page 54, at the beginning of line 1, change "<u>§1357.</u>" to "<u>§1345.7.</u>"
- 21 AMENDMENT NO. 40
- 22 On page 54, at the beginning of line 13, change "<u>§1358.</u>" to "<u>§1345.8.</u>"
- 23 AMENDMENT NO. 41
- 24 On page 55, at the beginning of line 1, change "<u>§1359.</u>" to "<u>§1345.9.</u>"
- 25 AMENDMENT NO. 42
- 26 On page 55, at the end of line 4, change "R.S. 11:1323" to "R.S. 11:1320"
- 27 <u>AMENDMENT NO. 43</u>
- On page 55, line 11, delete "Subpart" and insert "Section"